

Companies Under Coverage by Sector

Asia

LJ	AMCN	AirMedia Group, Inc.
ZJ	ASIA	AsialInfo-Linkage, Inc.
ZJ	AUO	AU Optronics Corp.
LJ	BIDU	Baidu, Inc.
ZJ	CHA	China Telecom Corp Ltd
ZJ	CHL	China Mobile Limited
ZJ	CHU	China Unicom (Hong Kong) Limited
ZJ	CIS	Camelot Information Systems
ZJ	CNTF	China TechFaith Wireless
ZJ	CSR	China Security & Surveillance
LJ	CTRP	Ctrip.com
LJ	CYOU	Changyou.com
LJ	DANG	Dangdang, Inc.
LJ	FMCN	Focus Media Holding, Ltd.
LJ	GA	Giant Interactive Group
LJ	GAME	Shanda Games, Ltd
ZJ	HSFT	HiSoft Technology International
ZJ	KONG	KongZhong Corp.
ZJ	LFT	Longtop Financials
LJ	NTES	NetEase.com
LJ	PWRD	Perfect World, Ltd.
LJ	RENN	Renren, Inc.
LJ	SINA	Sina Corp
LJ	SNDA	Shanda Interactive
LJ	SOHU	Sohu.com
ZJ	SPRD	Spreadtrum Communications
ZJ	STV	China Digital TV Holding Co.
LJ	HK.0700	Tencent
ZJ	UTSI	UTStarcom, Inc.
ZJ	VIMC	Vimicro International, Corp.
LJ	VISN	VisionChina Media, Ltd.
ZJ	VIT	VancelInfo Technologies
LJ	YOKU	YouKu.com
ZJ	YTEC	Yucheng Technologies
ZJ	HK.0751	Skyworth
ZJ	HK.0763	ZTE
ZJ	HK.0861	Digital China
ZJ	HK.0992	Lenovo
ZJ	TW.2353	Acer Inc
BB	TW.2498	HTC

Electronics

BB	AAPL	Apple, Inc.
BB	BBY	Best Buy, Inc.
BB	GRMN	Garmin, Ltd.
BB	TW.2498	HTC Corp
KA	LOGI	Logitech International SA
KA	LPL	LG Display Co, Ltd
BB	MMI	Motorola Mobility
BB	NOK	Nokia OYJ
BB	RIMM	Research in Motion, Ltd
BB	SNE	Sony Corp
BB	T	AT&T, Inc.

Gaming

BB	ATVI	Activision Blizzard, Inc
LJ	CYOU	Changyou.com
BB	ERTS	Electronic Arts, Inc.
LJ	GA	Giant Interactive Group
LJ	GAME	Shanda Games, Ltd
LJ	KONG	KongZhong Corp.
LJ	NTES	NetEase.com
LJ	PWRD	Perfect World, Ltd.
LJ	HK.0700	Tencent

Key:

KA	Kirk Adams
BB	Brian Blair
CC	Chris Crespi
MP	Martin Pyykkonen
ZJ	Zhang Jun
LJ	Lin Juan - China Researcher

Companies Under Coverage by Sector

Hardware and Components

ZJ AUO	AU Optronics Corp.
BB AUTH	AuthenTec, Inc.
ZJ CNTF	China TechFaith Wireless
ZJ CSR	China Security & Surveillance
KA DELL	Dell, Inc.
ZJ GRRF	China GrenTech Corp. Ltd.
KA HPQ	Hewlett-Packard Co
BB NTGR	Netgear, Inc.
BB NVDA	Nvidia Corp.
BB NVTL	Novatel Wireless, Inc.
BB OVTI	OmniVision Technologies, Inc.
BB QCOM	QUALCOMM, Inc.
BB RFMD	RF Micro Devices
ZJ SPRD	Spreadtrum Communications
ZJ STV	China Digital TV Holding Co.
KA STX	Seagate Technology
BB SYNA	Synaptics
BB TXN	Texas Instruments
ZJ VIMC	Vimicro International, Corp.
ZJ WDC	Western Digital Corp.
ZJ HK.0751	Skyworth
ZJ HK.0763	ZTE
ZJ HK.0992	Lenovo
ZJ KS.009150	Samsung Electronics
ZJ TW.2353	Acer Inc
ZJ TW.2324	Compal Electronics
ZJ TW.2354	Foxconn International
ZJ TW.2382	Quanta Computer
ZJ TW.2454	Mediatek, Inc

Internet

MP ACOM	Ancestry.com
LJ BIDU	Baidu
LJ CTRP	Ctrip.com
LJ DANG	Dangdang, Inc
MP GOOG	Google, Inc.
ZJ JRJC	China Finance Online Co.
LJ RENN	Renren
LJ SINA	Sina Corp
LJ SOHU	Sohu.com
MP YHOO	Yahoo! Inc
LJ YOKU	YouKu.com

Media

LJ AMCN	AirMedia Group, Inc.
MP CBS	CBS Corporation
MP CMCSA	Comcast
MP CNK	Cinemark
MP DIS	The Walt Disney Co.
MP DISCA	Discovery Communications
MP DTV	DirecTV
LJ FMCN	Focus Media Holding, Ltd.
MP HSNI	Home Shopping Network
MP IMAX	IMAX Corp.
MP LCAPA	Liberty Media Corp - Capital
MP LINTA	Liberty Media Corp - Interactive
MP LSTZA	Liberty Starz Group
MP LYV	Live Nation
MP MSG	Madison Square Garden
MP MTN	Vail Resorts
MP NCMJ	National Cinemedia
MP NFLX	Netflix, Inc.
MP NWS	News Corporation
MP P	Pandora
MP RGC	Regal Entertainment
MP RLD	RealD
MP TWX	Time Warner
MP SIRI	SiriusXM Radio
MP VIA	Viacom
LJ VISN	VisionChina Media, Ltd.

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Companies Under Coverage by Sector

Software and SaaS

KA	ADBE	Adobe Systems, Inc
KA	ADSK	Autodesk, Inc.
ZJ	ASIA	AsialInfo-Linkage, Inc.
KA	AVID	Avid Technology, Inc.
MP	LNKD	LinkedIn

Systems Integration and BPO

ZJ	CIS	Camelot Information Systems
ZJ	HK.0861	Digital China
ZJ	HSFT	HiSoft Technology International
ZJ	VIT	VancelInfo Technologies
ZJ	YTEC	Yucheng Technologies

Telecommunications Equipment

CC	ADTN	Adtran
CC	ALU	Alcatel Lucent
CC	APKT	Acme Packet
CC	AVGO	Avago Technologies
BB	BRCM	Broadcom Corporation
CC	CALX	Calix
ZJ	CHA	China Telecom Corp Ltd
ZJ	CHL	China Mobile Limited
ZJ	CHU	China Unicom (Hong Kong) Limited
ZJ	HK.2369	China Wireless
CC	CIEN	Ciena
CC	CSCO	Cisco Systems
CC	HITT	Hittite Microwave Corporation
CC	JDSU	JDS Uniphase
CC	JNPR	Juniper Networks
BB	MRVL	Marvell Technology Group
CC	PMCS	PMC-Sierra
CC	OCLR	Oclero
CC	SONS	Sonus Networks
BB	SWKS	Skyworks Solutions
CC	TLAB	Tellabs
ZJ	UTSI	UTStarcom, Inc.

Key:

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Companies Under Coverage by Analyst

Chris Crespi

ADTN	Adtran
ALU	Alcatel Lucent
APKT	Acme Packet
AVGO	Avago Technologies
CALX	Calix
CIEN	Ciena
CSCO	Cisco Systems
HITT	Hittite Microwave Corporation
JDSU	JDS Uniphase
JNPR	Juniper Networks
PMCS	PMC-Sierra
OCLR	Oclero
SONS	Sonus Networks
TLAB	Tellabs

Martin Pyykkonen

ACOM	Ancestry.com
CBS	CBS Corporation
CMCSA	Comcast
CNK	Cinemark
DIS	The Walt Disney Co.
DISCA	Discovery Communications
DTV	DirecTV
GOOG	Google
HSNI	Home Shopping Network
IMAX	IMAX Corp.
LCAPA	Liberty Media Corp - Capital
LINTA	Liberty Media Corp - Interactive
LNKD	LinkedIn
LSTZA	Liberty Starz Group
LYV	Live Nation
MSG	Madison Square Garden
MTN	Vail Resorts
NCMI	National Cinemedia
NFLX	Netflix, Inc
NWS	News Corporation
P	Pandora
RGC	Regal Entertainment
RLD	ReallD
SIRI	SiriusXM Radio
TWX	Time Warner, Inc.
VIA	Viacom
YHOO	Yahoo!

Brian Blair

AAPL	Apple, Inc.
ATVI	Activision Blizzard, Inc
AUTH	AuthenTec, Inc.
BBY	Best Buy, Inc.
BRCM	Broadcom Corp
ERTS	Electronic Arts, Inc.
GRMN	Garmin, Ltd.
TW.2498	HTC Corp
MRVL	Marvell Technology Group, Inc.
MMI	Motorola Mobility
NOK	Nokia OYJ
NTGR	Netgear, Inc.
NVDA	Nvidia Corp.
NVTL	Novatel Wireless, Inc.
OVTI	OmniVision Technologies, Inc.
QCOM	QUALCOMM, Inc.
RFMD	RF Micro Devices
RIMM	Research in Motion, Ltd
SWKS	Skyworks Solutions
SNE	Sony Corp
SYNA	Synaptics
T	AT&T, Inc.
TXN	Texas Instruments

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TW.2454	Mediatek Inc
TW.2324	Compal Electronics
TW.2354	Foxconn International
TW.2382	Quanta Computer
TW.2454	Mediatek, Inc

Kirk Adams

ADBE	Adobe Systems, Inc
ADSK	Autodesk, Inc.
ALU	Alcatel Lucent
AMZN	Amazon.com, Inc.
AVID	Avid Technology, Inc.
DELL	Dell, Inc.
EMC	EMC Corp.
HPQ	Hewlett-Packard Co.
INTC	Intel Corp
LOGI	Logitech International SA
STX	Seagate Technology
TEL	Tyco Electronics, Ltd.
WDC	Western Digital Corp.

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HK.0700	Tencent
YOKU	YouKu.com

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